

**Remarkable Healthcare
Exhibit B
Plan Waterfall Chart**

Transaction Structure	
Revolving Credit Facility	
Facility Size	5,000,000
Funding Availability at Close	3,500,000
Amount Funded at Close	3,450,000
Liquidity Reserve or Other Use	50,000
Upfront Fees	
Underwriting Fee	2.00%

Sources	
Revolving Credit Facility	3,450,000
Total Sources	\$3,450,000

Uses	
Upfront Fees	
Underwriting Fee	100,000
Subtotal	100,000
Professional Fees	
Curtis Castillo PC - Debtor	150,000
Griffin Financial Group - Debtor	250,000
Searcy & Searcy - Unsecured Creditors Committee	20,000
Subtotal	420,000
Other Administrative Expenses	
Pharmscript	360,000
Estimated Cure Costs (1)	80,000
Subtotal	440,000
Estimated Other Closing Costs (2)	50,000
Proceeds for Comerica	2,400,000
Proceeds for Unsecured Creditors	20,000
Proceeds for South Dallas Development Fund	20,000
Cash to Balance Sheet	-
Total Uses	\$3,450,000

(1) Illustrative estimate based on Debtor's current contract assumption/rejection plans; subject to change

(2) Illustrative estimate for unanticipated other closing costs; Alleon has estimated \$20k of legal fees, which is included in the \$50k estimate